# NAVIGATING THE PORTAL

Version 1 - January 2023



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This guide will assist you to navigate the Portal.

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For more information visit:

www.mygovid.gov.au

• info.authorisationmanager.gov.au

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# AUTHORISING ACCESS

# 1.1 Creating a Digital Identity

myGovID is the Australian Government's Digital Identity app. For more information visit **www.mygovid.gov.au/setup** 

- 1. Download the myGovID app to your compatible smart device. Open the app, select **Create a myGovID.** Once you have read the information, select **Start Now**. **Accept** the Terms of Use.
- **2.** Enter a personal email address and select **Get Code**.
- **3.** Refer to your email inbox to retrieve your unique code. Enter this code into the next page and select **Next**.
- 4 Enter your personal details into the requested fields and select **Done**.

### Authorising Access

5. Create a password. It needs to be 10+ characters and include uppercase, lowercase and a number/symbol. Then select **Next**.

**6.** To access the portal you will need at least a Standard identity strength. You will be required to verify two documents to confirm your identification.

7. Your myGovID is now set up.

# 1.2 Setting Up Authorisations

Please note: these directions are for your business's principal authority (a principal authority is a person responsible for the business).

Section 1.2 assumes that the principal authority of the business has already linked their Digital Identity, such as myGovID, to their business using Relationship Authorisation Manager (RAM). If you are the principal authority and have not done this, how you link your business will depend on your circumstances. For more information regarding setting up authorisations, visit **info.authorisationmanager.gov.au/principal-authority.** 

- 1. Login to RAM. To authorise your staff member to act on behalf of the company, select Manage authorisations, then select the business you would like to add an authorisation to and finally select Add new user.
- 2. Select the users 'Representative type' of **Standard user**, as this is the minimum identity strength required to access the Portal.
- **3.** Ask your staff member for their **full name** as entered in myGovID and their **business email address** to receive their authorisation code. Enter these details into the fields on the next page, then select **Continue.**

### Authorising Access

- **4.** On the following page, select **No** for authorisation administrator and Machine credential administrator. Enter appropriate **start and end date** details, then select **Continue**.
- 5. Locate the **business you are providing your staff access to** from the list on the following page. Select **Full** for Level of access, then click **Continue**.

**Note:** The ABN you are providing access to should match the ABN that is applying/has applied for Climate Active certification, or currently holds Climate Active certification(s) as outlined in your latest Notice of Certification letter.

- 6. On the next page, read the declaration. Then check the I understand and accept this declaration option and click Submit.
- 7. Select **Continue** and inform the staff member that they have been authorised and will receive an authorisation code which they need to accept in RAM **within 7 days**. Once accepted they'll be able to login to the Climate Active portal.

## 1.3 Accepting an Authorisation

This section is for authorised users. An authorised user is someone who acts on behalf of the business (such as a staff member). A principal authority needs to authorise you before you can act on behalf of the business in the Portal (see section 1.2). Once you receive your authorisation request, complete the following steps.

For more information visit - info.authorisationmanager.gov.au/authorised-users-and-administrator

- 1. Go to authorisationmanager.gov.au and select Login with myGovID.
- **2.** Enter your email address used for myGovID and select **Login**.
- **3.** A 4-digit code will appear on the login screen. Log into your myGovID app using your 10-character password, fingerprint or face. You will be prompted to enter or accept the 4-digit code in your **myGovID app**.

### Authorising Access

**4.** Enter your authorisation code into the required field on the following page. Select **Submit**.

- **5.** You will be taken to your **Authorisation Summary**. Ensure that you review all information and read the declaration. Tick the declaration box and select **Accept**.
- 6. You should now have authority to act on behalf of your business. You can now log into the Portal.

2.0

# LOGGING N

# 2.0 Logging In

If section **1.0 Authorising Access** has been sucessfully completed, you should have set up your myGovID and be authorised to act on behalf of the business. Please ensure you have your myGovID app and email ready.

- 1. Go to https://portal.climateactive.org.au/. You will be taken to the Welcome page of the Climate Active Portal. Select Already have a Digital Identity? Log in.
- 2. On the following page, you will be asked to select an identity provider. Locate **myGovID** and select **Select myGovID**.

Welcome to the Climate A	ctive portal
To access the Climate Active portal you will need to log in using	your Digital Identity.
Create a Digital Identity	Already have a Digital Identity? Log in
I Find out how to set up your Digital Identity here	C Continue with Digital identity
What do I need to do?	
sefore you can access the Climate Active portal you need to have a peri	sonal Digital Identity and make sure that it's
linked to your place of work. If your Digital identity is not linked to your p	place of work, the principal authority for the
business can manage this via the ATO's Relationship Authorization Man	inger (? (RAM) system.
Once you have a Digital identity and log in to the Climate Active portal, y	you can then provide third party access to
consultants that may be assisting your business on your Climate Active j	ourney.



### Logging In

- You will be taken to the myGovID login page.
   Locate the input bar underneath Already have the myGovID app? and enter your email. A
   4-digit code will appear on the login screen.
- **4.** Log into your myGovID app using your 10-character password, fingerprint or face. You will then be prompted to enter or accept the 4-digit-code in your myGovID app.
- 5. Go back to your browser to provide consent to sharing the information outlined on screen. Only a small amount of your information is passed to the service you want to access. Usually this is limited to your name, date of birth and contact details.
- 6. You are now logged in.

**Note:** If you have been authorised access to more than one business via RAM, you will need to nominate the correct business from a list to continue logging into the Portal.



# TERMS & CONDITIONS

# 3.0 Terms & Conditions

Prior to accessing the full functionality of the Portal, you will need to read and accept the **Terms of use**, including the **Privacy Collection Statement.** 

For further information, you can refer to the **Department's Privacy Policy**.

If you accept the **Terms of use**, please select **Agree & continue**. You will then be directed to set up your Business Account. Alternatively, you may close your web browser if you do not wish to continue.

**Note:** While Climate Active sits within the Department of Climate Change, Energy, the Environment and Water's portfolio, the Portal is currently hosted by the Department of Industry, Science and Resources. As such the Portal Terms & Conditions are in-line with the Department of Industry, Science and Resources' Privacy Policy.

#### Welcome, ABC451 Pvt Ltd

Before you begin, please read and agree to the Climate Active Portal terms of use

#### Terms of use

#### **Privacy Collection Statement**

The Department of Industry, Science, Energy and Resources (the Department) is bound by the Australian Privacy Principles (APPs) outlined in Schedule 1 of the Privacy Act 988 (Cth) (Privacy Act) which regulates how entities may collect, use, disclose and store personal information.

The Department will collect from all submitted forms, personal information including the name, address, email address and telephone numbers of companies applying for Climate Active carbon neutral certification. This is for the purposes of carrying out its functions and to comply with legislative requirements including for registration, assessing submitted applications and reporting documents against the Climate Active Carbon Neutral Standard and providing advice. This information may also be disclosed to and accessed by Departmental staff within the Department for the purposes of administering the Climate Active initiative, evaluating and improving the efficient administration of the initiative, and informing policy development. If the required information is not provided, the Department will be unable to process your Climate Active carbon neutral application and certification reporting.

Other than the circumstances mentioned above, the Department will not disclose your personal information to third parties or disclose the information to overseas recipients.

Personal information obtained will be stored and held in accordance with the Department's obligations under the Archives Act 1983 (Cth) and will only be used and disclosed for the purposes outlined and will not be disclosed without your consent, except where authorised or required by law.

For further information, please refer to the Department's Privacy Policy, which can be found at: https://www.industry.<u>fov.au/data-and-publications/privacy-policy</u>[2]

Please accept the Terms of use to continue. Alternatively, you may close your web browser session if you do not wish to continue.

🕁 Exit portal

Agree & continue

# SETTING UP A BUSINESS ACCOUNT

Setting Up a Business Account

# 4.1 Providing Business Details

After agreeing to the Terms of use, you will be asked to set up your Business Account. Once your account is set up you will be able to edit these details at any time from your Portal dashboard.

**1.** Enter the required information pertinent to your business.

Please ensure you have the following information ready:

- Your business's Trading name (if applicable)
- A short description of your business
- ANZSIC division
- ANZSIC class
- Business address

Select Save and next.

-	
2.	Create a portal account
	() Balance details Contact Information
	Business details
	Responsible entity details
	Entity name
	ABC451 Pvt Ltd
	ABN
	12 300 001 884
	ACN
	Trading as (optional)
	Enter the business' primary trading name
	This entity is a registered not-for-profit (entitled to a 20% licence fee discount)
	Business website address (optional)
	How did you hear about Climate Active?
	Media/ social media
	Climate Active website
	Other
	Provide a brief description of your business toter a maximum of 4000 sharetsers
	0 of 4000 oharacters used
	Main business activity
	You can find your ANZEDC information on your organization's records on the Australian Business Register (ABR). ANZEIC division
	Please select 🗸
	AN770 Alexe
	Please select
	Business street address
	Address Start typing and then select your address from the drop-down list
	Start typing the main business street address
	Oryoucan: -) Enterit manually
	Business postal address
	Same as street address
	Save and rext

Setting Up a Business Account

2. Enter details for your key contacts.

Please ensure you have the following information ready:

- Your **primary contact** the person responsible for liaison between Climate Active and your organisation
- Your **formal contact** signatory to your business's reports, should receive formal correspondence from Climate Active
- Your **secondary contact** alternate contact person to the primary contact (optional)
- Your registered consultant contact (optional)

Select Create Account.

- **3.** Confirm your account by selecting **Submit**, then **Yes, submit**.
- **4.** Your account is now ready. Select **Go to Dashboard** to get started.

Create a portal account
Ductions details Contact Memoria
Contact information
If you choose to complete the below contact details now, they will pre-fit into any floure certification application forms. You will be able to make amendments at required. After your portal account has been created, you can update these contact details at any time.
Primary contact
Formal contact
Registered consultant (optional)
Add a secondary corract (opcone)
*2 Book Create account
Create account confirmation
Are you sure you want to create this account?
X No, cancel Yes, submit
Your account is ready
Thank you for creating your business's Climate Active portal account.
Go to dashboard

# DASHBOARD

## Dashboard



## 1 Menu

The menu features your contact name and your business's name, along with the following options:

## Manage business details

View and update details pertaining to your business and its operations.

## Manage contact information

View and update contact information for your primary and secondary contacts and registered consultant.

## Manage portal access

View and update accessibility for employees, consultants and auditors.

Sign out

Log out of the Portal.

## 2 Certifications

This is where you can start a new certification and where any current certifications will be housed.

Once you have an active application, you will be able to see a reference ID, the date it was last modified and track its status.

### Carbon neutral organisation

Ref ID: 1254 Last modified date: 20 Dec 2022 Status: Submitted

You can also view your application, submit reporting or request an extension by selecting the ellipsis (...). Menu options will be dependent upon the status of your certification.

## 3 Quick links

A collection of links to external resources which will assist you in the certification process:

## Manage portal access

View and update accessibility for employees, consultants and auditors.

## **Guides & resources**

View Climate Active Carbon Neutral Standards, Technical Guidance Manual and additional resources.

## Get help with the certification process

A list of registered consultants and Climate Active contacts.

# APPLYING FOR CERTIFICATION

# 6.1 Start a New Certification

- **1.** From the dashboard you can apply for a certification by selecting **+ Start new certification**.
- 2. On the following page, find the certification type you are applying for and select **Start** certification.

**Note:** View the Technical Guidance Manual for guidance on each certification type and the information required for your application.

- **3.** Fill in the required questions regarding your chosen certification. On the final page, select **Submit**, then **Yes, submit**.
- Your certification application has been submitted. You will hear from us within 4 weeks. To return to the homepage, select Go to dashboard.

1.	+ Start new certification
2.	<b>Organisation</b> The emissions associated with your business operations For example, office electricity, waste, staff transport
	Product A tangible (and usually physicall good produced by a business For example, a bottle of wine or a packet of chicken fillets
	Service A transaction where no physical goods are transferred between seller and buyer For example, a bus service or an internet service
	<b>Event</b> The emissions from an entire or partial event For example, electricity, attendee travel, food and drink
	Precinct Includes the day-to-day running of a geographic land boundary For example, all stages of a community or property development
3.	Are you sure you want to submit this certification? Once you have submitted this certification, you will not be able to make any further changes in the Portal.
	X No, go back Yes, submit
4.	Your certification application has been submitted

# SUBMIT REPORTING

# 7.1 Initial Reporting

Once your application is deemed successful and you have entered into the licence agreement, the status of your application will update to **Pending Initial Reporting**.

When you have completed your reports and obtained the relevant supporting documentation for your initial certification year, you can upload your documentation for submission.

- 1. From the dashboard, locate the certification with the status **Pending Initial Reporting**. The **Show reports** feature will now be available.
- 2. Click **Show reports** to open the accordion to reveal your Initial reporting action item.
- **3.** Select the ellipsis (...) and select **Start**.

![](_page_23_Picture_7.jpeg)

# 7.1.1 Uploading Initial Documentation

Upon selecting **Start** you will be taken to the reporting submission page for the relevant certification.

The reporting submission page will detail the reporting period you are uploading documents for. This reporting period will match the approved reporting period outlined in the application you provided. If this reporting period no longer reflects your completed documents you will need to contact Climate Active to discuss before proceeding to submit your documents.

Each certification type has different document requirements. All documents are mandatory unless noted as optional.

#### Reporting period: FY 2021-2022

- Upload your completed certification reporting documen
- Please ensure you use the latest reporting templates.

If you are unsure if you have the correct templates, please contact us 🗠 or your registered consultant.

Ø	Public Disclosure Statement reporting type	~
0	Public Disclosure Statement	~
Ø	Climate Active carbon inventory	~
0	Climate Active electricity calculator	~
Ø	Climate Active calculator(s) (optional)	~
Ø	Technical assessment	~
0	Third party validation report	~
← Be	ok to dashboard	Submit reporting

- **1.** Click on the document heading to open the accordion.
- 2. Click the **Browse files** button and locate the relevant document file from your local drive. Ensure the document meets the file criteria listed on the screen. If the file being uploaded does not meet the file criteria the upload will fail. If the document successfully uploads the **check mark will turn green**.
- **3.** Complete **Step 2** for each mandatory document and optional document, as required.

**Note:** Once a document has been uploaded you will be unable to open the document from within the Portal for security reasons. If you are unsure the uploaded document is the correct version, please delete the uploaded document and re-upload the correct version.

0	Public Disclosure Statement
	Upload your completed Public Disclosure Statement (PDS) document Our preference is that your PDD is submitted as a Word document to allow us to make mixer formatting amendments on your behalf. If you choose to submit your PDD as a PDP document we will als your controlly all required manages prior fonding our assessment. Maximum size per file 5 20mb, Word or PDP format. One file must be uploaded. Browse Files
0	Public Disclosure Statement
	Upload your completed Public Disclosure Statement (PDS) document Our preference is that your PDS is submitted as a Word document to allow us to make minor formating amendments on your behalf. If you choose to submit your PDS as a PDF docu we will ask you to rectify all required changes prior to finalizing our assessment.
	Maximum size per file is 30mb, Word or PDF format. One file must be uploaded.

### Submit Reporting

4. When all documents have been uploaded and you are ready to submit them to Climate Active, click **Submit reporting** at the bottom of the screen. If submission is successful you will be shown a success page and informed of your next steps.

**Note:** Once you have successfully submitted your documents to Climate Active you are unable to make changes within the Portal. If you think you have accidentally submitted an incorrect version of a document please contact Climate Active.

<	Success! Your certification reporting documentation has been submitted to Climate Active.
Reporting d	ocumentation submitted for FY 2021-2022
Next steps	
Hext steps	
The Climate Active this email.	team require up to 6 weeks to review and process your documentation. You will be notified of the outcome via an email from us. Please look out for

# 7.2 Ongoing Reporting

Once you have achieved certification for your first year you will move onto your **ongoing reporting schedule**, determined by your reporting cycle.

Ongoing reporting will be made available within the Portal on 1 January or 1 July following the end of the reporting period. For example, on 1 July 2023 the ongoing reporting will be made available for the FY2022-23 period. Similarly on 1 January 2024 the ongoing reporting will be made available for CY2023.

- 1. From the dashboard, locate the certification with the status **Certified** and click **Show reports** to open the accordion to reveal your **Ongoing reporting** action item. This will have a **To do** status.
- 2. Select the ellipsis (...) and select Start.

![](_page_27_Picture_6.jpeg)

Submit Reporting

# 7.2.1 Uploading Ongoing Documentation

Upon selecting Start you will be taken to the reporting submission page for the relevant certification.

Each certification type has different document requirements. All documents are mandatory unless noted as optional.

Please make sure all documents have a unique and descriptive file name before you upload the document.

**1.** Click on the document heading to open the accordion.

A	Upload your completed certification reporting documents.	
U	Please ensure you use the latest reporting templates.	
	If you are unsure if you have the correct templates, please contact us 🖪 or your registered consultant.	
0	Public Disclosure Statement reporting type	
0	Public Disclosure Statement reporting type Public Disclosure Statement	
0	Public Disclosure Statement reporting type Public Disclosure Statement Upload your completed Public Disclosure Statement (PDS) document	

- 2. Click the Browse files button and locate the relevant document file from your local drive. Ensure the document meets the file criteria listed on the screen. If the file being uploaded does not meet the file criteria the upload will fail. If the document successfully uploads the check mark will turn green.
- **3.** Complete **Step 2** for each mandatory document and optional document, as required.

**Note:** Once a document has been uploaded you will be unable to open the document from within the Portal for security reasons. If you are unsure the uploaded document is the correct version, please delete the uploaded document and re-upload the correct version.

![](_page_29_Picture_4.jpeg)

### Submit Reporting

4. When all documents have been uploaded and you are ready to submit them to Climate Active, click **Submit reporting** at the bottom of the screen. If submission is successful you will be shown a success page and informed of your next steps.

**Note:** Once you have successfully submitted your documents to Climate Active you are unable to make changes within the Portal. If you think you have accidentally submitted an incorrect version of a document please contact Climate Active.

•	Success! Your certification reporting documentation has been submitted to Climate Active.
Reporting do	cumentation submitted for FY 2021-2022
Next steps The Climate Active tea this email.	im require up to 6 weeks to review and process your documentation. You will be notified of the outcome via an email from us. Please look out for
🕤 Back to dashboard	a

Submit Reporting

# 7.2.2 Apply for Reporting Extension

If the due date for your certification reporting has passed, you must request an extension via the **request extension** action button from the dashboard, providing Climate Active with a reason as to why you are submitting your reporting after the due date.

- 1. Find your **Ongoing reporting** via the **Show** reports accordion. Select the ellipsis (...) and you will be provided the option to **Request** extension.
- 2. Nominate a new due date and provide a reason for your extention request. Select **Send request**. Once processed, your new due date will be reflected on the dashboard.

**Note:** If the length of your extension request is unreasonable it may not be granted. An alternate due date will be provided by Climate Active.

Carbon no	eutral service	
Ref ID: 3171		Ç
You must require	21 your certification reporting has passed. set an extension via the request extension setion button from the dashboard, providing Climate Active with a reason as to why you after the due date.	are submitting
→ Gotoda	shboard	
Reporting pe	riod- EX 2021-2022	
Latest due by: 31 Oct 2022	Nerdue	
Ongoing reporting Ref ID: 3171 Last modified date: Status: To do	FY 2021-2022 Due: 31 Oct 2022 (Overdue)	Start
Initial reporting		Request e
Ref ID: 3170 Last modified date: Status: To do	PY 2020-2021 Tru-s-up Dve: 31 Oct 2021	
Certified		Shown
	Request an extension	
ion required	Reporting for your <b>Carbon neutral service certification for 2021-22</b> is due on <b>31 Oct 2022</b> . Please propose a new due date and explain the reason for this extension request below.	
neutral service	Propose a new due date	
dified date: 02 Dec 2022 Certified	05/12/2022	Hide r
ng reporting	What is the reason for an extension? Enter a maximum of 3000 characters.	
171	extension <u>needed to</u> complete overdue ongoing PDS reporting	
171 dified date: 02 Dec 2022 n progress		
r71 dified date: 02 Dec 2022 n progress reporting 170 dified date:	59 of 3000 characters used	

1.

# MANAGING PORTAL ACCESS

# 8.1 Navigating Portal Access

The **Manage portal access** option is available from the portal header, as well as the **Quick links** tile on the **Dashboard** home page.

• Employee access

Here you are able to access the **Relationship Authorisation Manager (RAM)** which will allow the principal authority to grant individual Portal access to employees.

For instructions on how to action this, please refer to section **1.2 Setting Up Authorisations** on page 04.

• Third party access

Here you are able to grant access to a third party business, such as a consultancy or auditing firm.

An Averation Comment Instante		Kira Galindo ᡐ
	Manage b	usiness details
Welcome	Manage o	ontact information
Kira	Manago p	ortal access
	Sign out	
		A ADA STRATEGY AND A

Manage portal access	Guides & resources	Get help with the certification process
Grant portal access to employees, consultants and auditors for ABC45! Pvt Ltd (ABN: 12 300 001 884).	View the Climate Active Carbon Neutral Standards, Technical Guidance Manual and other resources to assist you with the certification process.	See a list of registered consultants and contact Climate Active.
Ľ	2	Ľ

**Ouick links** 

Manage portal access Grant portal access to employees, consultants and auditors for ABC451 Pvt Ltd (ABN: 12 300 001 884)	98
When you have granted a third party access, please advise them to login to the Climate Active portal via their Digital identity. From their portal dashboard they can navigate to your business's account.	
Employee access	
To grant portal access to individual employees in your business, please go to the ATO's <b><u>Relationship Authorisation Manager (RAM)</u> (2</b>	
Third party access	
Granting portal access to a third party, such as a consultant or auditor, will allow this third party to act on behalf of your business. This includes view certification applications and reports.	ving, editing and submitting
+ Grant third party access	
← <sub>2</sub> Backtodeshboard	

# 8.2 **Grant Third Party Access**

Granting Portal access to a third party business, such as a consultancy or auditing firm, allows the third party to act on behalf of your organisation. The third party will be able to apply for certification and submit reporting documents on your behalf.

- Under the Third party access header, select 1. + Grant third party access
- On the following page you will be prompted 2. to first enter the ABN of the third party business to whom you are granting access.
- 3. You may then nominate the start and end dates of their access period. Please note that if no end date is nominated, their access will not expire. Finally, select Update access.

Grant third party access ABC451 Pvt Ltd

2.

3.

## **Grant third party access**

When you provide access to a third party, such as a consultant or auditor, you are allowing this third party to act on behalf of your business. This includes viewing, editing and submitting certification applications and reports.

rch	for	an	ABN	

Search for an ABN							
	Enter the ABN of the t	hird party business you are	granting access				
	Enter the ABN	0	Q Search				
	Search for an ABN is re	quired					
	Start access on						
	Enter the access start	date.					
	pd/mm/yyyy						
	End access on						
	Enter the access end (	date. If no end date is enter	red then the access wi	l not expire. You can delete	e a third party's access at any		
	time.						
	dd/mm/yyyy						
	× Cancel				Update access		
						-	
Third party acc	ess has been updated	d. You can now advice the	third party (KENNET)	H M SHAKESPEARE) of th	e updates to their access.	>	<
When you have	granted a third party	access, please advise t	hem to login to the C	limate Active portal via t	their Digital identity.		
From their port	al dashboard they ca	an navigate to your busin	ess's account.				
Entity name		ABN	Access start	Access end	Authorised by	Actions	
KENNETH M SHAKESPEA	RE	30 744 989 144	13/09/2022	-	Jack Gibson	Actions 🛩	
						Update details	
Back to dashboard						Delete access	

× Discard change

# 8.3 Rescind Third Party Access

You may delete a third party business's access to the Portal at any time.

- 1. From your Manage access list, select the business you are removing access from and select **Delete**.
- 2. You will be asked to confirm this action. Double check you have selected the correct business before selecting **Yes, delete access.**

Are you sure you want to delete access for this third party?
The men value ware you want to delete access for this third party?
The men value party access to individual access will be removed immediately, and this organisation will no longer display hypormanage access to it.
The men value party access
Are you want to delete access for this third party?
The men value party access
Are you want to delete access for this third party is access to individual access will be removed immediately, and this organisation will no longer display hypormanage access to it.
Delete access for:
Kennet M MARKEPEARE
Are: 0
Value access
Third party access
Cancel
Value access
Third party access
For multi party access
For multi party access

# 8.4 Access Another Business's Portal

If you have been granted third party access to act on behalf of another business, you can switch between Portal accounts from your dashboard.

**1.** Login to your business's Portal account.

**Note:** You will need to make sure that you have successfully been authorised to act on behalf of your business, see section **1.0 Authorising Access**. Follow section **2.0 Logging In** if you are unsure how to access your business's Portal account.

2. From the dashboard you will be able to see which Portal account you are currently managing. This should currently reflect your buisness's details.

2.	As Annula Communit Inimite	Catherine Cat 🗘
	Welcome Catherine	
	Currently menaging CASIG	
	ABN: 81089 270 235 Select another organisation	

**3.** If your business has successfully been granted third party access by another business, you will see a clickable link, **select another organisation**, next to the ABN of your business. Click this link and a pop-up window will display detailing the list of all businesses you have been granted access to act on behalf of.

#### Managing Portal Access

- **4.** From the list select the business you wish to act on behalf of and click **Continue**.
- 5. You will be re-directed to the Portal dashboard. The dashboard will now display the businesses details you are currently managing. From here you can submit new certification applications, reporting documents or extension requests on this business's behalf.

Note: You cannot update business or contact details.

6. When you want to switch back to managing your own business's Portal account, repeat steps 3 and 4, selecting your own business from the list provided. You will be taken back to your Portal dashboard.

### 4.

## Select an organisation

You have access to act on behalf of the businesses listed below.

If you cannot see a business you were expecting, you will need to ask the business to grant your third party access.

 $\times$ 

	Entity name	Entity ABN	Access start	Access end
۲	ABC451 Pvt Ltd	12 200 001 884	20/01/2023	05/02/2023
0	BATAVIA ROSS	41.178/061128	15/12/2022	
0	CASIG	0.001070208		
Х¢	Cancel			Continue

5.	An Australian Government Initiative	Catherine Cat Outor
	Welcome Catherine	
	Currently managing <b>ABC451 Pvt Ltd</b> ABN: 12 300 001 884 Select another organisation	